

William B. Flynn

**Founder, Chairman &
Chief Executive Officer**

London & New York



International Lawyer, CPA & MBA
Restructuring & Business Transformation Specialist
Founder of Emergis

ESTATE OF REFCO (IN LIQUIDATION)
360 NETWORKS/GLOBENET
PENDER MUTUAL INSURANCE
CONCERT COMMUNICATIONS BT/MCI
ERNST & YOUNG

Bill serves as Emergis' Chairman of the Board & Chief Executive Officer

Bill has over 30 years experience as an internationalist legal and finance executive – at operational and Board levels, as well as serving as Liquidator. His background includes in-depth experience in high profile international distressed companies, crisis management, restructurings, liquidations and M&A – principally in the financial services, insurance & global telecommunications sectors – dealing with diverse stakeholder/creditor groups, complex financial restructuring and governance issues.

Bill's background also includes extensive experience as a Board Member, principally of non-U.S. corporate Boards, in both regulated and non-regulated sectors and in both solvent and insolvent/liquidating companies.

Bill has dual citizenship in the U.S. and Republic of Ireland (EU).

Bill holds a BS degree in Finance & Economics from Boston College's Carroll School of Management, an MBA from Babson College and a JD from Suffolk University. He is a CPA and Member of the Massachusetts Bar.

Emergis Global Capital Advisors LLC (2010-Present) ***Founder, Chairman & Chief Executive Officer***

Bill is the Founder of Emergis. He developed the concept of “a New Generation in Global Merchant Banking” – a more holistic and transparent approach to solving challenging corporate strategy and liquidity issues. Bill has spent two years planning Emergis' market launch, recruiting a world class cadre of restructuring professionals, investment bankers, thought leaders and asset managers.

Estate of Refco, Inc. – New York, N.Y. (2005-2012) ***Senior Vice President & Counsel, Board of Directors – UK & Various Offshore Entities***

Since 2005, Bill has served as SVP & General Tax Counsel of the insolvent Estate of Refco, Inc., formerly the world's largest commodities and futures trading firm. Refco is one of the largest bankruptcies in corporate history. As part of his responsibilities, Bill had principal Estate responsibility (as a Board Member) over the de-regulation, sale and liquidation of Refco's extensive London-based trading operations (approximately 1/3 of the \$33 billion Refco Estate).

Pender Mutual Insurance – Isle of Man (2004-2013) ***Board of Directors***

Bill was a Main Board Director of Pender Telecommunications Facility Members Association, a mutual insurance company insuring major global telecoms assets around the world. Pender is currently under a Scheme of Arrangement sanctioned by the High Courts of England and the Isle of Man.

GlobeNet Communications Company – Bermuda & Washington, D.C. (2000-2004) ***Executive Vice President & General Counsel, Vice Chairman-Board of Directors***

Bill served as Deputy Chairman & General Counsel of Washington, D.C. and Bermuda-based GlobeNet Communications Group, which owned both TeleBermuda International, Ltd, a long distance carrier in Bermuda, and GlobeNet Communications Ltd, which built a 22,000km state of the art fiber optic system connecting North and South America. Bill played a leading role at Board, Executive and operational levels, which resulted in an orderly sale of the company's assets and the management of stakeholder relationships, outside of formal bankruptcy proceedings.

Concert Communications Company/British Telecom & MCI – Washington, D.C. (1994-2000) ***Vice President, Global Tax & Commercial Contracts***

Bill was a founding executive of Concert Communications, based in Washington, D.C., the world's first global data and voice joint venture between British Telecommunications and MCI. Bill played a leading role in the growth and expansion of its global operations, as well as the attempted takeover of MCI by BT in the latter part of the 1990s. Bill has extensive relationships in the telecommunications sector.

Ernst & Young – New York, N.Y. (1979-1989) ***Partner, International Operations***

Bill was admitted to partnership in the international accounting firm of Ernst & Young at the age of 32. He was associated with the International Tax practice of E&Y in NYC for 10 years and provided consulting services to a broad range of multinational corporate clients.